



SFpayroll.org

San Francisco Bay Area Chapter
American Payroll Association

Please join **SFBAC APA** on
June 4, 2009 (2-4:30pm)
To meet on the following topics:

Expatriate Payroll Processing

Presented by:

Lorraine E. Cohen

Director, Global Employment Services
Deloitte Tax LLP

Cobra Subsidy & Legislation Update

Presented by:

Bill Schmalle CPP

With assistance from:

Erin "Iggy" Lombardy CPP

Be proactive. Be involved. Become knowledgeable. (And earn RCHs)!

- Location:** **Gensler Architecture & Associates** (visit www.gensler.com)
One Harrison Street, 3rd Floor Design Studio Meeting Room
(On Harrison between Spear and Embarcadero; take MUNI to Folsom stop;
parking available in surrounding lots)
- Date:** Thursday, June 4, 2009
- Time:** 2:00pm – 4:30pm
- RSVP:** SFBAC APA to Annabel Montout AMontout@asiafound.org
- RCH:** 2 RCH credits are offered for this meeting
- Fee:** No charge for members / \$10.00 non-members at the door for this Meeting.
- Host:** Thank you to our host Denis Ducey, CFO and Melinda Cutter, CPP, Payroll Manager for
arranging our meeting site and refreshments.

Lorraine E. Cohen

Lorraine Cohen is a Director in the Global Employment Services (GES) practice for Deloitte Tax LLP in San Francisco. She has over 20 years of experience serving global companies including expatriate tax program management consulting and compliance, tax planning, and human resource policy consulting. Lorraine also has extensive experience in the area of global equity consulting including tax and legal due diligence, assistance with local approvals and filings, and employee communications.

Lorraine has been one of the leads on the development of Deloitte's Global Advantage Business Traveler tools and has developed the approach and methodology for addressing reporting and withholding for business travelers.

Lorraine has a Bachelor of Science degree from the University of California, Davis and is a California Certified Public Accountant.

Bill Schmale

Bill Schmale has been in Payroll for over 25 years in a variety of industries, including Legal, Real Estate Investment, Public School District, Big 5 Accounting, Employee Leasing, and his current position in Health Care as Financial Business Analyst at McKesson.

He serves the APA on both a local and national level. Locally, he has been the Government Liaison Officer of the San Francisco APA Chapter since 2000, and writes a monthly column on Legislative Updates, as well as sending out periodic email to chapter members when Legislative announcements occur. Nationally, Bill has been on the APA National Speakers Bureau since 2007 and is an instructor for APA's 3-day Payroll Practice and Essentials (PPE) class at various locations around the country. Bill also is a frequent contributor to the APA's National Listserv.

Bill also served the local chapter as Education Chairperson in 2008, and coordinated a CPP Study Group which resulted in twelve participants passing the CPP Exam last fall.

Bill is married to wife Cathy, with two children, daughter Jennifer, 9 and son James, 7.

Erin "Iggy" Lombardy

Erin Lombardy, CPP is currently the United States Payroll Administrator for M Arthur Gensler & Associates Inc. She has over 8 years of experience in multi-state payroll (6 of which she has been a Certified Payroll Professional). During her spare time she volunteers for the San Francisco Local Chapter of the American Payroll Association as both the Education and Bulletin Coordinator, following the footsteps of Bill Schmale.